



Novus Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 2008/011165/06)
JSE share code: NVS ISIN: ZAE000202149
("Novus Holdings" or "the Company")

REVISED NOTICE OF ANNUAL GENERAL MEETING

Shareholders are referred to the announcement released on SENS on 14 July 2023 wherein they were advised that the notice of annual general meeting of shareholders ("**Notice**") contained in the integrated annual report for the year ended 31 March 2023 ("**IAR**"), which was distributed to shareholders on such date, is available on the Company's website at www.novus.holdings.

Further to the announcement released on SENS on 24 July 2023 wherein shareholders were advised, *inter alia*, that Mr Craig Wright has been appointed as the Chief Financial Officer of the Company ("**CFO**") with effect from 1 August 2023, the Notice has been amended to include ordinary resolution number 3.2 appointing Craig as an executive director and CFO ("**Revised Notice**").

Accordingly, the Notice, together with the Form of Proxy, have been replaced with the Revised Notice and an updated Form of Proxy which have been distributed to shareholders today, 27 July 2023, and are available on the Company's website at <https://novus.holdings/investor-centre/>.

Cape Town
27 July 2023

Sponsor
Merchantec Capital