



Novus Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 2008/011165/06)
JSE share code: NVS ISIN: ZAE000202149
("Novus Holdings" or "the Company")

DISTRIBUTION OF INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

NO CHANGE STATEMENT

Shareholders are advised that the integrated annual report for the year ended 31 March 2023 ("IAR"), was distributed to shareholders today, 14 July 2023 and is also available on the Company's website at www.novus.holdings. The IAR contains no modifications to the provisional audited results for the year ended 31 March 2023, released on SENS on 19 June 2023.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of shareholders of Novus Holdings ("AGM") will be held at 11:00 on Friday, 25 August 2023 at the Company's registered offices, being 10 Freedom Way, Marconi Beam, Montague Gardens, Cape Town to consider and, if deemed fit, pass with or without modification, the resolutions set out in the notice of the AGM ("Notice"), which is contained in the IAR.

The salient information pertaining to the AGM is set out below:

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| Issuer name | Novus Holdings Limited |
| Type of instrument | Ordinary shares |
| ISIN number | ZAE000202149 |
| JSE code | NVS |
| Meeting type | Annual General Meeting |
| Meeting venue | 10 Freedom Way, Marconi Beam, Montague Gardens, Cape Town |
| Record date – to determine which shareholders are entitled to receive the Notice | Friday, 7 July 2023 |
| Publication/Posting Date | Friday, 14 July 2023 |
| Last day to trade – last day to trade to determine eligible shareholders that may attend, speak and vote at the AGM | Tuesday, 15 August 2023 |
| Record date – record date to determine eligible shareholders that may attend, speak and vote at the AGM | Friday, 18 August 2023 |
| Meeting deadline date – (for administrative purposes), forms of proxy for the AGM to be lodged | 11:00 on Wednesday, 23 August 2023 |
| AGM date | 11:00 on Friday, 25 August 2023 |

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| Publication of results of AGM | Friday, 25 August 2023 |
| Website link | www.novus.holdings |

Cape Town
14 July 2023

Sponsor
Merchantec Capital