

Form of Acceptance, Transfer and Surrender

THIS FORM IS FOR USE BY CERTIFICATED SHAREHOLDERS ONLY

Important notes

The definitions on page 7 of the Circular to which this form is attached apply to this Form of Acceptance, Transfer and Surrender. This Form of Acceptance, Transfer and Surrender must be completed by all Certificated Shareholders who wish to accept the Offer.

If you have any queries in relation to the action required by Certificated Shareholders, please contact the Transfer Secretaries' helpline via email at specialprojects@jseinvestorservices.co.za or telephonically on 0861 472 644 if calling from within South Africa and on +27 11 029 0112 if calling from outside of South Africa.

If you are in any doubt as to the action you should take, please consult your banker, Broker, attorney, accountant or other professional adviser immediately.

Instructions for completion:

1. A separate form is required for each Novus Shareholder.
2. **Part A** must be completed by all Novus Shareholders who wish to accept the Offer.
3. **Part B** must be completed by all Novus Shareholders who wish to accept the Offer and who are emigrants from the Common Monetary Area and whose Novus Shares have not been released.
4. **Part C** must be completed by all Novus Shareholders who wish to accept the Offer and who are non-residents of the Common Monetary Area or who are emigrants whose Novus Shares have been released and wish for the Offer Consideration to be paid to an Authorised Dealer.
5. **Part D** must be completed by all Novus Shareholders who wish to receive the Offer Consideration by EFT.

To: JSE Investor Services Proprietary Limited

If delivered by hand 13th Floor,
19 Ameshoff Street
Braamfontein
2001

If sent by mail PO Box 4844
Johannesburg
2000

Dear Sirs

PART A - TO BE COMPLETED BY ALL NOVUS SHAREHOLDERS WHO RETURN THIS FORM OF ACCEPTANCE, TRANSFER AND SURRENDER

I/We wish to accept the Offer in respect of _____ Novus Shares held by me/us and I/we surrender and enclose the under mentioned Documents of Title to such Novus Shares and authorise the Transfer Secretaries to register the transfer of these Novus Shares into the name of A2.

Document(s) of Title

Certificate number(s)	Number of Novus Shares covered by each certificate
Total	

Surname or Name of corporate body

First names (in full) Title (Mr, Mrs, Miss, Ms, etc.)

Address to which the Offer Consideration should be sent (if different from the registered address) (preferably a PO Box):

Postal code Country

Telephone () Telefax ()

Signature of Novus Shareholder Stamp and address of agent lodging this form of surrender (if any)

Date of signature

PART B - TO BE COMPLETED BY ALL NOVUS SHAREHOLDERS WHO ARE EMIGRANTS FROM THE COMMON MONETARY AREA AND WHOSE NOVUS SHARES HAVE NOT BEEN RELEASED

The Offer Consideration due to Novus Shareholders who are emigrants from the Common Monetary Area and whose Novus Shares have not been released will be forwarded to the authorised dealer controlling his/her blocked assets and credited to the emigrant's blocked account. Accordingly, a non resident who is an emigrant from the Common Monetary Area must provide the following information:

Name of authorised dealer in South Africa	<input type="text"/>		
Address	<input type="text"/>	Account number	<input type="text"/>

If no nomination is made above, the payment of the Offer Consideration will be held in trust by the Transfer Secretaries until a written instruction is received as to the disposal of such amount.

PART C - TO BE COMPLETED BY NOVUS SHAREHOLDERS WHO ARE NON RESIDENTS OF THE COMMON MONETARY AREA OR EMIGRANTS WHOSE NOVUS SHARES HAVE BEEN RELEASED AND WHO WISH TO HAVE THE OFFER CONSIDERATION PAID TO AN AUTHORISED DEALER

The Offer Consideration due to Novus Shareholders who have registered addresses outside South Africa (other than Novus Shareholders who are emigrants from the Common Monetary Area and whose Novus Shares have not been released) and whose share certificates are endorsed non resident will be posted to the relevant Novus Shareholder, unless that Novus Shareholder nominates an authorised dealer to which such Offer Consideration should be paid.

Name of authorised dealer in South Africa or alternative instructions	<input type="text"/>		
Address	<input type="text"/>	Account number	<input type="text"/>

PART D - TO BE COMPLETED IN BLOCK CAPITALS BY NOVUS SHAREHOLDERS WISHING TO RECEIVE PAYMENT OF THE OFFER CONSIDERATION BY MEANS OF EFT

I/We, being a holder/s of Novus Shares, hereby request that the Offer Consideration be electronically deposited into my/our bank account, the details of which are as follows:

Name of account holder (no third party accounts)	<input type="text"/>				
Bank name	<input type="text"/>	Branch name	<input type="text"/>	Branch code	<input type="text"/>
Account number	<input type="text"/>	Swift number	<input type="text"/>	IBAN number	<input type="text"/>
Signature of Shareholder	<input type="text"/>	Assisted by me (if applicable):	<input type="text"/>		
Date	<input type="text"/>	(State full name and capacity)	<input type="text"/>		
Tel (Home)	()	Tel (Work)	()	Cell phone	<input type="text"/>

Notes:

- In terms of Financial Intelligence Centre Act, 2001 (Act 38 of 2001) ("FICA") requirements, the Transfer Secretaries will not record any bank mandate without certified true copies of the shareholder's identity document and bank statement.
- Any alteration to this Form of Acceptance, Transfer and Surrender (*pink*) must be signed in full and not merely initialled.
- The Offer Consideration will only be electronically transferred if Part D is properly completed and this form is returned to the Transfer Secretaries together with the Documents of Title on or before the Closing Date.
- Emigrants from the Common Monetary Area must complete Part B. If Part B is not properly completed, the Offer Consideration will be held in trust by the Transfer Secretaries pending receipt of the necessary nomination or instruction. No interest will accrue or be paid on any Offer Consideration so held in trust.
- All other non residents of the Common Monetary Area must complete Part C if they wish the Offer Consideration to be paid to an authorised dealer in South Africa.
- No receipt will be issued for documents lodged, unless specifically requested. Persons requiring receipts must prepare a receipt and forward it together with their Documents of Title surrendered.
- If this Form of Acceptance, Transfer and Surrender is signed under a power of attorney, then such power of attorney, or a notarially certified copy thereof, must be sent with this Form of Acceptance, Transfer and Surrender for noting (unless it has already been noted by the Company or its Transfer Secretaries).
- Where the Certified Shareholder is a company or a close corporation or other juristic person, unless it has already been registered with Novus or its Transfer Secretaries, a certified copy of the directors' or members' or other resolution authorising the signing of this Form of Acceptance, Transfer and Surrender must be submitted with this Form of Acceptance, Transfer and Surrender, unless waived by Novus.
- A minor must be assisted by his or her parent or guardian, unless the relevant documents establishing his or her legal capacity are produced or have been registered by the Transfer Secretaries.
- Where there are joint holders of any Novus Shares, only that holder whose name stands first in the Register in respect of those shares need sign this Form of Acceptance, Transfer and Surrender.
- Persons who have acquired Novus Shares after the date of issue of the Offer Circular can obtain copies of the Offer Circular (including this Form of Acceptance, Transfer and Surrender) from the Transfer Secretaries.
- Notwithstanding transfer of ownership, the Offer Consideration will not be sent to Certificated Shareholders unless and until Document(s) of Title in respect of the relevant Novus Shares have been surrendered to the Transfer Secretaries.