

## **NOVUS HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2008/011165/06)

Share code: NVS

ISIN: ZAE000202149

("Novus")

## **A2 INVESTMENT PARTNERS PROPRIETARY LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2021/530443/07)

("Offeror")

## **JOINT ANNOUNCEMENT - EXTENSION OF THE DISTRIBUTION DATE OF THE COMBINED MANDATORY OFFER CIRCULAR**

### **1. INTRODUCTION**

Novus shareholders are referred to the firm intention announcement released on SENS on Friday, 1 October 2021 ("FIA"), wherein they were advised of the firm intention to make a mandatory offer to Novus shareholders by the Offeror.

### **2. EXTENSION OF DISTRIBUTION OF THE COMBINED MANDATORY OFFER CIRCULAR**

In the FIA, Novus shareholders were advised that the combined mandatory offer circular (the "**Combined Circular**") was expected to be distributed within 20 business days of the date of the FIA, (i.e by no later than Friday, 29 October 2021).

Novus shareholders are advised that there has been a delay in the finalisation of the Combined Circular, and upon request, the TRP has granted an extension to the distribution date, in terms of which the Combined Circular is required to be distributed to Novus shareholders to by no later than Friday, 26 November 2021.

### **3. INDEPENDENT BOARD RESPONSIBILITY STATEMENT**

The Independent Board:

- 3.1. accepts responsibility for the information contained in this announcement as it relates to Novus;
- 3.2. confirms that to the best of their respective knowledge and belief, the information contained herein is true and correct; and
- 3.3. confirms that this announcement does not omit anything likely to affect the importance of the information contained in it.

#### 4. OFFEROR RESPONSIBILITY STATEMENT

The Offeror:

- 4.1. accepts responsibility for the information contained in this announcement as it relates to the Offeror;
- 4.2. confirms that to the best of their respective knowledge and belief, the information contained herein is true and correct; and
- 4.3. confirms that this announcement does not omit anything likely to affect the importance of the information contained in it.

Cape Town

22 October 2021

Sponsor to Novus

**Merchantec Capital**

Legal Advisor to Novus

**Van der Spuy & Partners**

Legal Advisor to the Offeror

**ENSafrica**