



**Novus Holdings Limited**  
**Incorporated in the Republic of South Africa**  
**(Registration number: 2008/011165/06)**  
**JSE share code: NVS ISIN: ZAE000202149**  
**("Novus Holdings" or "the Company" or "the Group")**

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**INTEGRATED ANNUAL REPORT 2020, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING  
AND PUBLICATION OF B-BBEE ANNUAL COMPLIANCE REPORT**

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Novus Holdings shareholders are hereby informed that the Group has published its integrated annual report for the year ended 31 March 2020 and that it is available on the Company's website, [www.novus.holdings](http://www.novus.holdings). The condensed report was dispatched to shareholders today, 21 August 2020.

The annual financial statements included in the integrated annual report have been audited by the Group's auditors, PricewaterhouseCoopers Incorporated, and contain no modifications to the published annual results, which were released on SENS on Friday, 31 July 2020. The auditors' unqualified report is available for inspection at the Group's registered office at 10 Freedom Way, Marconi Beam, Montague Gardens.

Notice is hereby given that the annual general meeting ("AGM") of shareholders of the Company will be accessible through electronic communication, as permitted by the JSE Limited ("JSE") and the provisions of the Companies Act and the Company's Memorandum of Incorporation ("MoI"), at 10h00 on Friday, 18 September 2020, to consider and, if deemed fit, to pass with or without modification all of the ordinary and special resolutions set out in the notice of AGM. The Notice of AGM is available on the Company's website: [www.novus.holdings](http://www.novus.holdings).

Shareholders will be advised on the details for electronic participation at the AGM in due course.

Shareholders are strongly encouraged to submit votes by proxy before the meeting. If shareholders wish to participate in the AGM, they should instruct their Central Securities Depository Participant ("CSDP") or Broker to issue them with the necessary letter of representation to participate in the AGM, in the manner stipulated in your custody agreement. These instructions must be provided to the CSDP or broker by the cut-off time and date advised by the CSDP or broker, to accommodate such requests.

The record date on which shareholders of Novus Holdings must be registered as such in the Company's securities register in order to attend and vote at the annual general meeting is Friday, 11 September 2020, being the voting record date set by the Board of the Company. The last day to trade in order to be entitled to vote at the annual general meeting will therefore be Tuesday, 8 September 2020. Proxy forms must be lodged, for administrative purposes, by no later than 10h00 on Wednesday, 16 September 2020.

Shareholders are further reminded that in compliance with paragraph 16.21(g) of the JSE Listings Requirements, the updated annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment ("B-BBEE") Act has been submitted to the B-BBEE Commissioner and is available on the company's website [www.novus.holdings](http://www.novus.holdings).

Cape Town  
21 August 2020

Sponsor  
Merchantec Capital