



Novus Holdings Limited
(Incorporated in the Republic of South Africa)
JSE share code: NVS
ISIN: ZAE000202149
("Novus Holdings", "the Company" or "the Group")

RESULTS OF THE ODD-LOT OFFER

Unless otherwise indicated, capitalised words and terms contained in this announcement shall bear the same meanings ascribed thereto in Annexure 1 in the Integrated Annual Report.

Shareholders are referred to Annexure 1 in the Integrated Annual Report posted on 29 June 2018, and the SENS announcement dated 04 July and 28 August 2018, relating to the Odd-lot Offer.

The Odd-lot Offer closed at 12h00 on Friday, 07 September 2018 and the results thereof are as follows:

Number of shares retained by election	Number of shares sold by election	Number of shares expropriated by the Company*	Total shares repurchased by the Company pursuant to the Odd-lot Offer
30 013 697	406 720	269 386	676 106

*Odd-lot Holders who did not make an election were automatically regarded as having sold their Odd-lot Holdings to the Company.

The shares acquired by Novus Holdings in terms of the Odd-lot Offer will be cancelled and accordingly the number of Novus Holdings Shares in issue will decrease by 676 106 to 346 656 348 Novus Holdings Shares.

Cape Town

10 September 2018

Sponsor: Investec Bank Limited