



Novus Holdings Limited
(Incorporated in the Republic of South Africa)

JSE share code: NVS

ISIN: ZAE000202149

Registration number: 2008/011165/06
(“Novus Holdings”, “the Company”)

**INTEGRATED ANNUAL REPORT 2018, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING
AND PUBLICATION OF B-BBEE ANNUAL COMPLIANCE REPORT**

Novus Holdings shareholders are hereby informed that the Group published its integrated annual report for the year ended 31 March 2018 and that it is available on the Company’s website, www.novus.holdings. The report was dispatched to shareholders today, 29 June 2018.

The annual financial statements included in the integrated annual report have been audited by the Group’s auditors, PricewaterhouseCoopers Incorporated, and contain no modifications to the published annual results which were released on 15 June 2018. The auditors’ unqualified report is available for inspection at the Group’s registered office at 10 Freedom Way, Marconi Beam, Montague Gardens.

The annual general meeting of Novus Holdings will be taking place on Friday, 17 August 2018 at 10h00 at the registered office of the Group, to transact business as stated in the notice of annual general meeting forming part of the integrated annual report. This notice together with the proxy form will be available on the Company’s website, www.novus.holdings, as of today.

The record date on which shareholders of Novus Holdings must be registered as such in the Company’s securities register in order to attend and vote at the annual general meeting is Friday, 10 August 2018 being the voting record date set by the Board of the Company. The last day to trade in order to be entitled to vote at the annual general meeting will therefore be Monday 6 August 2018. Proxy forms must be lodged, for administrative purposes, by no later than 10h00 on Wednesday, 17 August 2017.

Shareholders are further advised that in compliance with paragraph 16.21(g) of the Listings Requirements of the JSE Limited, Novus Holdings updated annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment (“B-BBEE”) Act has been submitted to the B-BBEE Commissioner and is available on the on the company’s website.

29 JUNE 2018

Sponsor: Investec Bank Limited