



Novus Holdings Limited  
(Incorporated in the Republic of South Africa)  
JSE share code: NVS  
ISIN: ZAE000202149  
("Novus Holdings", "the Company" or "the Group")

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**NOTIFICATION IN TERMS OF SECTION 122 (3) OF THE COMPANIES ACT AND  
SECTION 3.83 (b) OF THE JSE LISTINGS REQUIREMENTS**

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In accordance with section 122 (3) (b) of the Companies Act, No 71 of 2008 ("the Act") and section 3.83 (b) of the JSE Listings Requirements, shareholders are hereby advised that Novus Holdings Limited has received formal notification in the prescribed form that Value Capital Partners (Pty) Ltd ("VCP") who are the advisors to Peregrine Fund Platform (Pty) Ltd, the registered fund investment manager for various funds advised by VCP ("VCP through its Funds"), has acquired an interest in the ordinary shares of the Company, such that the total interest in the ordinary shares of the Company held by VCP through its Funds is 10.72% of the total issued ordinary shares of the Company.

As required in terms of section 122 (3) (a) of the Act, Novus Holdings has filed the required notice with the Takeover Regulation Panel.

Cape Town

22 December 2017

Sponsor: Investec Bank Limited