



**Novus Holdings Limited**  
**(Incorporated in the Republic of South Africa)**  
**JSE share code: NVS**  
**ISIN: ZAE000202149**  
**Registration number: 2008/011165/06**  
**(“Novus Holdings”, “the Company” or “the Group”)**

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**NOTIFICATION IN TERMS OF SECTION 122(3) OF THE COMPANIES ACT AND SECTION 3.83(b) OF  
THE JSE LISTINGS REQUIREMENTS**

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In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008 (“the Act”) and section 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that Novus Holdings has received formal notification in the prescribed form that H4 Collective Investments (RF) (Pty) Ltd acting on behalf of the H4 Qualified Investor Hedge Fund Scheme in respect of the Value Active PFP H4 QI Hedge Fund (“VCP through its Fund”), has acquired an interest in the securities of the Company, such that the total interest in the securities of the Company held by VCP through its Fund is 5.75% of the total issued share capital of the Company. Value Capital Partners (Pty) Ltd (“VCP”) are the advisors to Peregrine Fund Platform (Pty) Ltd, the registered Fund investment manager.

As required in terms of section 122(3)(a) of the Act, Novus Holdings has filed the required notice with the Takeover Regulation Panel.

Cape Town

26 September 2017

Sponsor: Investec Bank Limited