



Novus Holdings Limited
(Incorporated in the Republic of South Africa)
JSE share code: NVS
ISIN: ZAE000202149
Registration number: 2008/011165/06
("Novus Holdings", "the Company" or "the Group")

RENEWAL OF CAUTIONARY ANNOUNCEMENT

Further to the cautionary announcement issued on 21 July 2017, Novus Holdings shareholders are advised that the Company remains in negotiations with flexible packaging solutions manufacturer and supplier, ITB Manufacturing Proprietary Limited, and another potential acquisition.

These proposed acquisitions, if concluded, may have a material effect on the Company's securities.

Until further announcements are made regarding these potential transactions, shareholders are advised to continue exercising caution when dealing in their Novus Holdings shares.

Cape Town

04 September 2017

Sponsor: Investec Bank Limited