



Novus Holdings Limited
(Incorporated in the Republic of South Africa)
JSE share code: NVS
ISIN: ZAE000202149
Registration number: 2008/011165/06
(“Novus Holdings”, “the Company” or “the Group”)

RENEWAL OF CAUTIONARY ANNOUNCEMENT

In reference to the renewal of the cautionary announcement issued on 09 June 2017, Novus Holdings’ shareholders are advised that the Group remains in negotiations with flexible packaging solutions manufacturer and supplier, ITB Manufacturing Proprietary Limited. Negotiations are also ongoing relating to another potential acquisition.

Until further announcements are made regarding these potential transactions, shareholders are advised to continue exercising caution when dealing in their Novus Holdings shares.

Cape Town

21 July 2017

Sponsor: Investec Bank Limited