



Novus Holdings Limited
(Incorporated in the Republic of South Africa)
JSE share code: NVS
ISIN: ZAE000202149
("Novus Holdings", "the Company" or "the Group")

INTEGRATED ANNUAL REPORT 2017, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND PUBLICATION OF B-BBEE ANNUAL COMPLIANCE REPORT

Novus Holdings shareholders are hereby informed that the Group published its integrated annual report for the year ended 31 March 2017 and that it is available on the Company's website, www.novus.holdings. The report was dispatched to shareholders today, 30 June 2017.

The annual financial statements included in the integrated annual report have been audited by the Group's auditors, PricewaterhouseCoopers Incorporated, and contain no modifications to the published annual results which were released on 09 June 2017. The auditors' unqualified report is available for inspection at the Group's registered office at 10 Freedom Way, Marconi Beam, Montague Gardens.

The annual general meeting of Novus Holdings will be taking place on Friday, 18 August 2017 at 10h00 at the registered office of the Group, to transact business as stated in the notice of annual general meeting forming part of the integrated annual report. This notice together with the proxy form will be available on the Company's website, www.novus.holdings, as of today.

The record date on which shareholders of Novus Holdings must be registered as such in the Company's securities register in order to attend and vote at the annual general meeting is Friday, 11 August 2017 being the voting record date set by the Board of the Company. The last day to trade in order to be entitled to vote at the annual general meeting will therefore be Monday, 07 August 2017. Proxy forms must be lodged, for administrative purposes, by no later than 10h00 on Wednesday, 16 August 2017.

Shareholders are further advised that the Group's annual compliance report for the 2017 financial year in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act has been published and is also available on the Company's website, www.novus.holdings.

Cape Town

30 June 2017

Sponsor: Investec Bank Limited