



Novus Holdings Limited
(Incorporated in the Republic South Africa)
JSE share code: NVS
ISIN: ZAE000202149
Registration number: 2008/011165/06
("Novus Holdings", "the Company")

CAUTIONARY ANNOUNCEMENT

Shareholders are advised that Novus Holdings has entered into negotiations in respect of two potential acquisitions, which if successfully concluded, may have a material effect on the Company's securities.

Shareholders are accordingly advised to exercise caution when dealing in Novus Holdings shares until a further announcement is made.

Cape Town

15 March 2017

Sponsor: Investec Bank Limited