



Novus Holdings Limited
(Formerly known as Paarl Media Group Proprietary Limited)
(Incorporated in the Republic South Africa)
JSE share code: NVS
ISIN: ZAE000202149
(“Novus Holdings”, “the Company” or “the Group”)

Release Date: 29 June 2015

INTEGRATED ANNUAL REPORT 2015, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated annual report for the year ended March 2015 was posted to shareholders today, Monday, 29 June 2015. The integrated report will also be available on the Novus Holdings website (www.novus.holdings). The audited annual financial statements included in the integrated report contain no modifications to the published results for the year ended March 2015 which were released on 11 June 2015.

The annual financial statements have been audited by the Group’s auditors, PricewaterhouseCoopers Incorporated. Their unqualified report is available for inspection at the Group’s registered office.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of shareholders of Novus Holdings will be held at the registered office of the Group at 10 Freedom Way, Marconi Beam, Montague Gardens on Friday, 7 August 2015 at 10h00 to transact business as stated in the notice of the Annual General Meeting forming part of the integrated annual report.

RECORD DATES

The Notice of Annual General Meeting has been sent to shareholders who were recorded as such in the Company’s securities register on Friday, 19 June 2015 being the notice record date set by the Board of the Company used to determine which shareholders are entitled to receive the Notice of Annual General Meeting.

The record date on which shareholders of the Company must be registered as such in the Company’s securities register in order to attend and vote at the Annual General Meeting is Friday, 31 July 2015 being the voting record date set by the Board of the Company. The last day to trade in order to be entitled to vote at the Annual General Meeting will therefore be Friday, 24 July 2015. Proxy forms must be lodged by no later than 10h00 on Wednesday, 5 August 2015.

Cape Town
29 June 2015
Sponsor to Novus Holdings: Investec Bank Limited