



Novus Holdings Limited
(Incorporated in the Republic South Africa)
JSE share code: NVS
ISIN: ZAE000202149
("Novus Holdings", "the Company" or "the Group")

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of Novus Holdings shareholders will be held at the registered office of the Group at 10 Freedom Way, Marconi Beam, Montague Gardens on Friday, 12 August 2016 at 10h00 to transact business as stated in the annual general meeting notice.

Both the [notice](#) and [proxy form](#) are available for download on the Group's website, www.novus.holdings.

Salient dates

The notice of annual general meeting has been sent to shareholders who were recorded as such in the Company's securities register on Friday, 24 June 2016 being the notice record date set by the Board of the Company used to determine which shareholders are entitled to receive the notice of annual general meeting.

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the annual general meeting is Friday, 5 August 2016 being the voting record date set by the Board of the Company.

The last day to trade in order to be entitled to vote at the annual general meeting will therefore be Monday, 1 August 2016. Proxy forms must be lodged by no later than 10h00 on Wednesday, 10 August 2016.

Cape Town
21 July 2016
Sponsor: Investec Bank Limited