



Novus Holdings Limited
(Incorporated in the Republic South Africa)
JSE share code: NVS
ISIN: ZAE000202149
("Novus Holdings", "the Company" or "the Group")

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND RESIGNATION OF CHIEF FINANCIAL OFFICER

Shareholders are advised that the Group's integrated annual report for the year ended 31 March 2016 was dispatched to shareholders today, 30 June 2016. The integrated report will also be available on the Novus Holdings website, www.novus.holdings, under Investor Relations – Annual Reports.

The audited annual financial statements included in the integrated annual report contain no modifications to the published results for the year ended 31 March 2016 which were released on 8 June 2016.

The annual financial statements have been audited by the Group's auditors, PricewaterhouseCoopers Incorporated. Their unqualified report is available for inspection at the Group's registered office.

The annual general meeting of Novus Holdings will commence at 10h00 on Friday, 12 August 2016 at the registered office of the Group at 10 Freedom Way, Marconi Beam, Montague Gardens, to transact business as stated in the notice of annual general meeting. The notice of annual general meeting and proxy form will also be available on our website, www.novus.holdings, by close of business on 21 July 2016.

The Group further advises that Mr Edward van Niekerk has tendered his resignation as chief financial officer (CFO) and executive director of Novus Holdings with effect from 31 August 2016 to pursue other interests.

The Board and management team would like to thank Mr van Niekerk for his longstanding service and valuable contributions to the Company for almost ten years and wish him well in his future endeavours.

Proceedings to appoint a successor are underway and details will be announced in due course.

Cape Town
30 June 2016
Sponsor: Investec Bank Limited